SEC Form 4

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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Check this box if no longer subject to Section 16. Form 4 or Form 5
obligations may continue. See
instruction I(b).

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

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Wanger Guy (Last) (First) (Middle) C/O C3.AI, INC.				r Name and Ticl , <u>Inc.</u> [AI]	ker or T	rading S	symbol			elationship c eck all applic Directo	able)	g Perso	on(s) to Iss 10% O			
. ,	ger Guy (First) (Middle) C3.AI, INC. SEAPORT BLVD SEAPORT BLVD Q4603 (State) (Zip) Table I - Non-I of Security (Instr. 3) Table I - Non-I Table II - Dec Q Table II - Dec Q Q Table II - Dec Q Q State I - State II - Dec Q State II - Dec Q Q Q Table II - Dec Q Q Q														Other (below) in Office	. ,
				4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street) REDWC CITY	OOD C	CA 94603							Form filed by One Reporting Person Form filed by More than One Reporti Person							
			Rule 10b5-1(c) Transaction Indication													
(City)	(5	itate)	(Zip)		Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.											
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																
1. Title of Security (Instr. 3) 2. Transa Date (Month/D					2A. Deemed Execution Date, if any (Month/Day/Yea	Code (Instr.			4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4		5. Amour Securitie Beneficia Owned F Reported	s Illy ollowing	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Co	le V	Amount	(A) or (D)	Price	Transaction(a)				(1150.4)		
						curities Acq Is, warrants						Owned				
1. Title of Derivative Security (Instr. 3)	ivative Conversion Date Execution Date, urity or Exercise (Month/Day/Year) if any		Co	ansaction de (Instr.	Expira	Expiration Date of 5 (Month/Day/Year) Un De			7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		f 9. Number of derivative Securities Beneficially Owned Following		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4	Beneficial Ownership (Instr. 4)		

S						3, 4 and 5)							Reported Transaction(s)		
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
	Restricted Stock Units	(1)	09/08/2023	Α		356,633		(2)	(2)	Class A Common Stock	356,633	\$0.00	356,633	D	

Explanation of Responses:

1. Each restricted stock unit ("RSU") represents a contingent right to receive one share of the Issuer's Class A Common Stock upon settlement.

2. Five percent (5%) of such RSU award shall vest on December 8, 2023 and five percent (5%) of such RSU award shall vest on a quarterly basis thereafter, so long as the Reporting Person continues to provide services through such vesting date.

Remarks:

/s/ Eric Jensen, Attorney-in-Fact 09/12/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.